

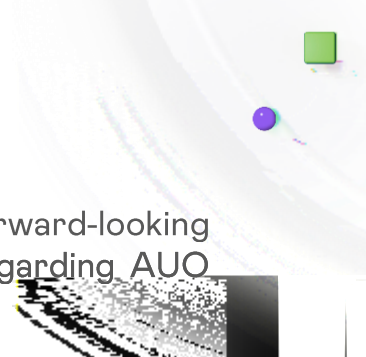


AUO Corporation 4Q25 Results

February 10, 2026



The statements included in this presentation that are not historical in nature are “forward-looking statements”. These forward-looking statements, which may include statements regarding AUO Corporation’s future results of operations, financial



Revenue & Profits

Amount: NT\$ Million

	4Q25	3Q25	QoQ	4Q24	YoY
Net Sales	72,148 10.7%	69,908 9.6%	9.3%	68,692 7.9%	2.1%
Gross Profit (Loss)	7,525 10.7%	6,690 9.6%	12.5%	5,446 7.9%	38.2%
Operating Expenses	9,418 13.4%	8,496 12.2%	10.9%	8,768 12.8%	7.4%
Operating Profit (Loss)	(1,893) (2.7%)	(1,806) (2.6%)	(4.8%)	(3,323) (4.8%)	43.0%
Net Profit Attributable to Owner of Company	2,882 4.1%	(1,200) (1.8%)	-	1,619 2.4%	78.0%
Operating Profit + D&A	5,657 8.1%	5,437 7.8%	4.0%	4,715 6.9%	20.0%
Basic EPS (NT\$) ^(a)	0.38	(0.17)	-	0.21	81.0%

~) Basic EPS was calculated based on the weighted average outstanding shares of the reporting period. The weighted average outstanding shares were 7,547m shares and 7,547m shares and 7,668m shares for 4Q25 and 3Q25 and 4Q24, respectively.

b) The Consolidated Condensed Statements of Comprehensive Income includes ADLINK starting from the third quarter of 2025.

Revenue & Profits(Con't)

Amount: NT\$ Million

	2025	2024	YoY ↑
Net Sales	281,388	280,245	0.4%
Gross Profit (Loss)	32,355 11.5%	24,216 8.6%	33.6%
Operating Expenses	33,410 11.9%	32,682 11.7%	2.2%
Operating Profit (Loss)	(1,056) (0.4%)	(8,466) (3.0%)	87.5%
Net Profit Attributable to Owner of Company	6,843 2.4%	(3,064) (1.1%)	-
Operating Profit + D&A	28,790 10.2%	25,638 9.1%	12.3%
Basic EPS (NT\$) ^(a)	0.90	(0.40)	-

a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting period. The weighted average outstanding shares were 7,571m shares and 7,668m shares for 2025 and 2024, respectively.

b) The Consolidated Condensed Statements of Comprehensive Income includes ADLINK starting from the third quarter of 2025.



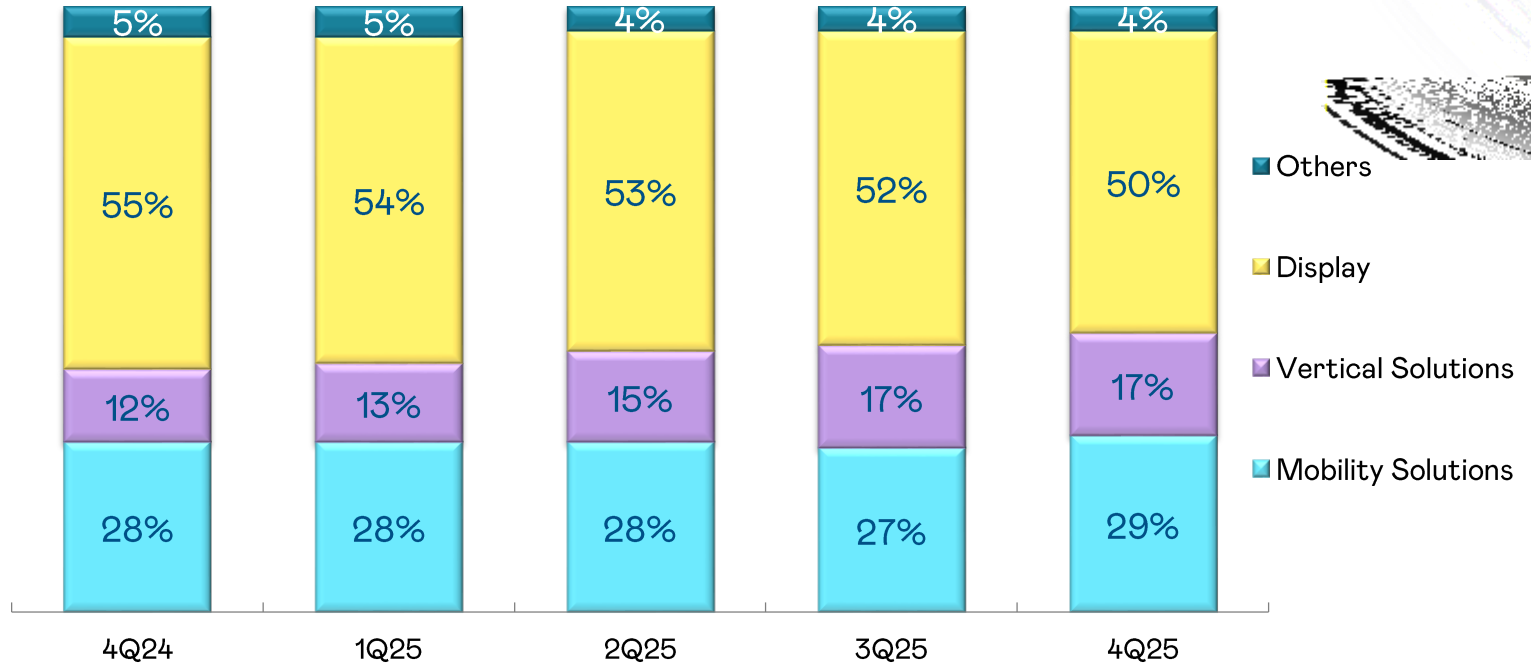
Cash Flow Highlights

Amount: NT\$ Million

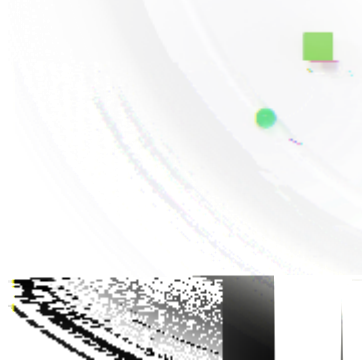
	4Q25	3Q25	QoQ
From Operating Activities	2,927	3,084	(158)
Gain on Sale of Property, Plant and Equipment	2,889	(1,068)	3,957
Depreciation & Amortization	7,550	7,244	306
Provision for Doubtful Accounts	86	1,807	(1,721)
Net Change in Working Capital	(2,228)	(5,039)	2,811
Others	(5,371)	141	(5,511)
From Investing Activities	3,312	(1,174)	4,486
Capital Expenditure	(3,759)	(3,604)	(155)
Disposals of Property, Plant and Equipment	6,782	2,016	4,766
Others	290	415	(125)
From Financing Activities	(9,228)	(1,722)	(7,505)
Net Change in Debt	(8,665)	736	(9,401)
Cash Distribution from Capital Surplus	-	(2,300)	2,300
Others	(562)	(158)	(404)
Effect of Exchange Rate Changes	2,766	1,300	1,466
Net Change in Cash^(a)	(223)	1,488	(1,711)

(a) In addition to cash generated from operating, investing and financing activities, net change in cash also include effect on currency exchange of foreign subsidiaries.

Revenue Breakdown



- Mobility Solutions: Primarily including integrated solutions in automotive business
- Vertical Solutions: Primarily including integrated solutions in various fields, such as Smart Retail, Smart Healthcare, Education and Enterprise, other industrial and public displays, Intelligent Service and Energy , ADLINK
- Display: Primarily including displays for TV, monitor and notebook, as well as LED display
- Others: Primarily including integrated solutions in various fields, such as Smart Retail, Smart Healthcare, Education and Enterprise, other industrial and public displays, Intelligent Service and Energy , ADLINK



AUO Strategy and Outlook

AUO Property

AUO 3 Pillars Business



Maximizing Display Technology Value and Transforming to a Solution Provider

Mobility Solutions
AMSC



Display
AUO



Vertical Solutions
Smart Verticals+ Green Solutions



Green Technology Applied to Empower Sustainability Goal

Revenue

Gross Margin

Revenue

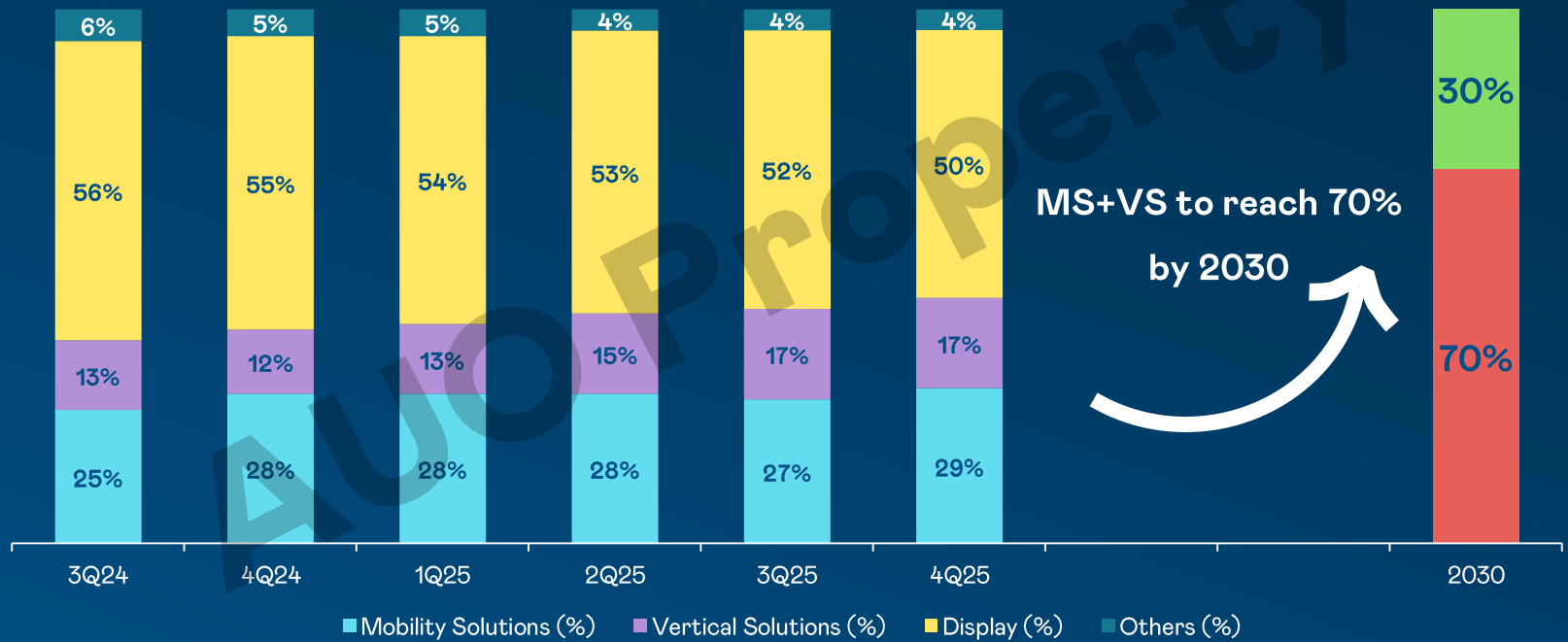
Gross Margin

Revenue

Gross Margin



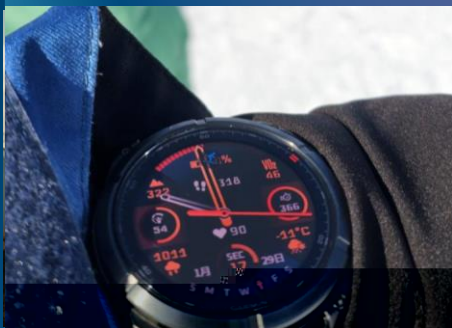
Sustained Profitable Solutions Provider



Micro LED Go-to-Market

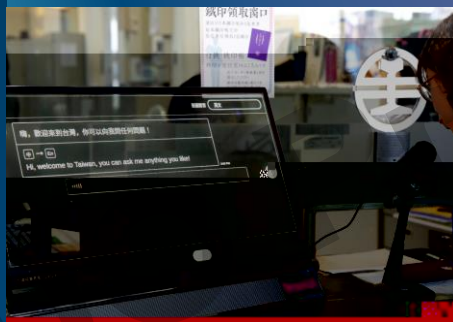
Applied to Diverse Scenarios and Verticals

Smart Watch



Mass Production

Transparent Display



Mass Production

Large Size TV



Mass Production

Automotive Display



2026/1H MP

Micro LED

0.5

Production

Form Factor
Transparent

Single Panel
Size

bittery
solutions

AUO debuts at CES 2024,
Wins 2 Innovation Awards

AUO x Sony Honda
Mobility for
CES2025

Display

Garmin
Fenix 8 Pro

AI Smart
tracking system

AI Smart
tracking system



AUO 30 YEARS



Micro LED CPO : Power-Efficient Optical I/O for AI Data Center

Telecom

Nuclear Power Plant

AI server
rack

Cooling System



光進銅退

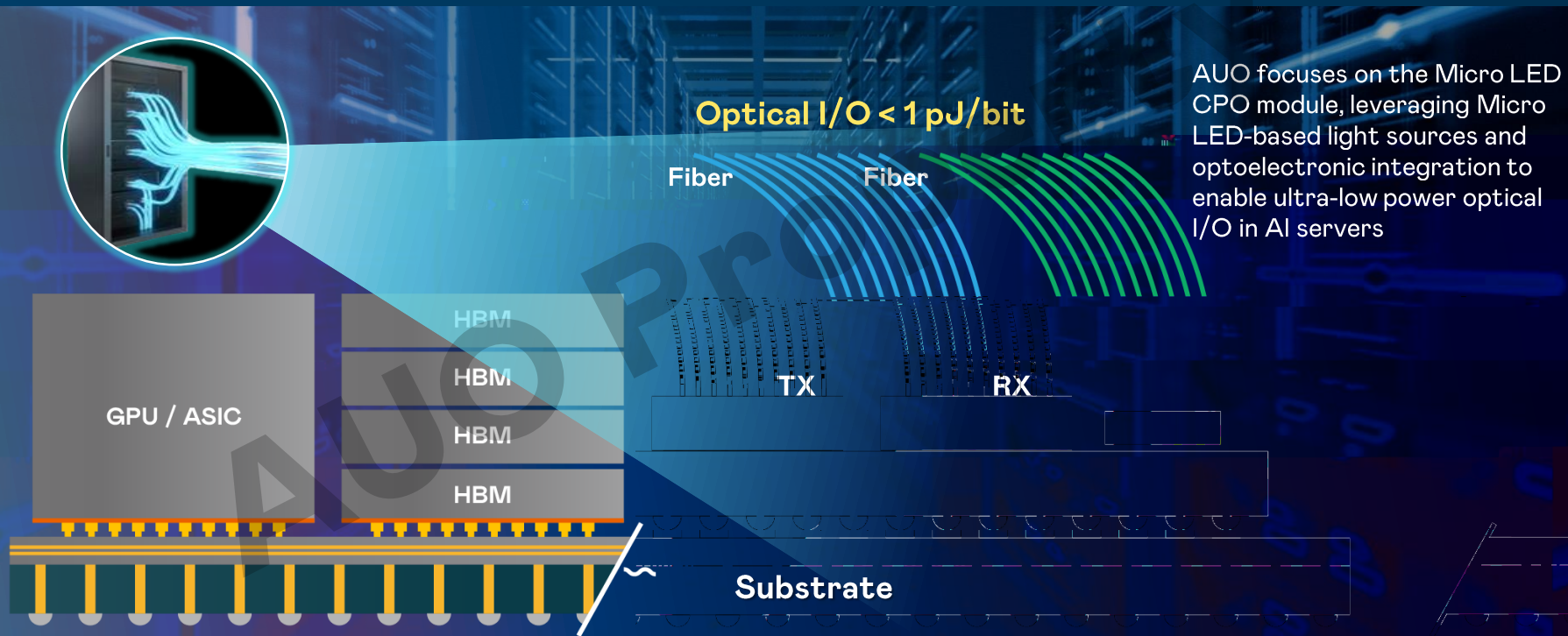
Micro LED CPO Module

Inside AI server racks and between racks, enabling high-speed optical data transmission with better power efficiency

Higher bandwidth density | Lower power per bit |
Improved TCO (total cost ownership)

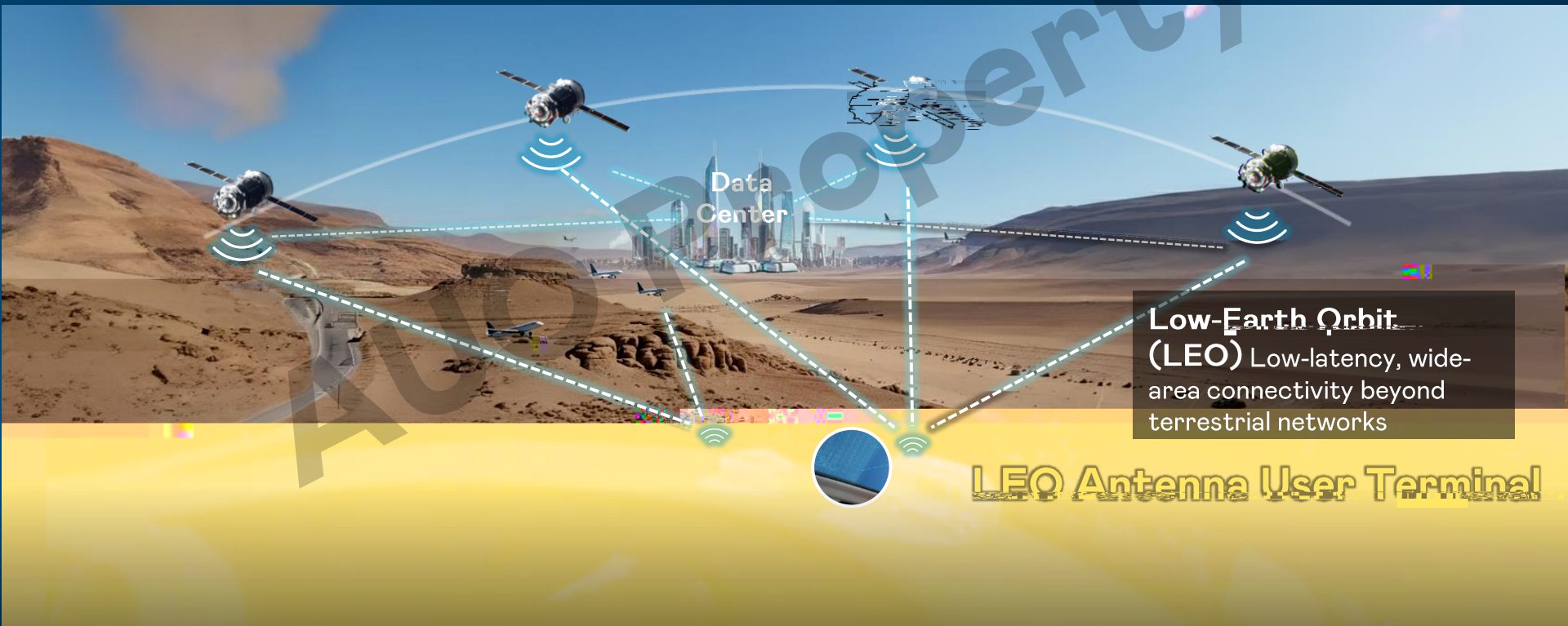
Micro LED CPO Module

AUO's Strategic Position in Optical Interconnects



LEO Satellite Connectivity : Enabling Intelligence Everywhere

No Connectivity, No Intelligence | 無聯不智



LEO Class Antenna Module AUO's Glass-based Innovation

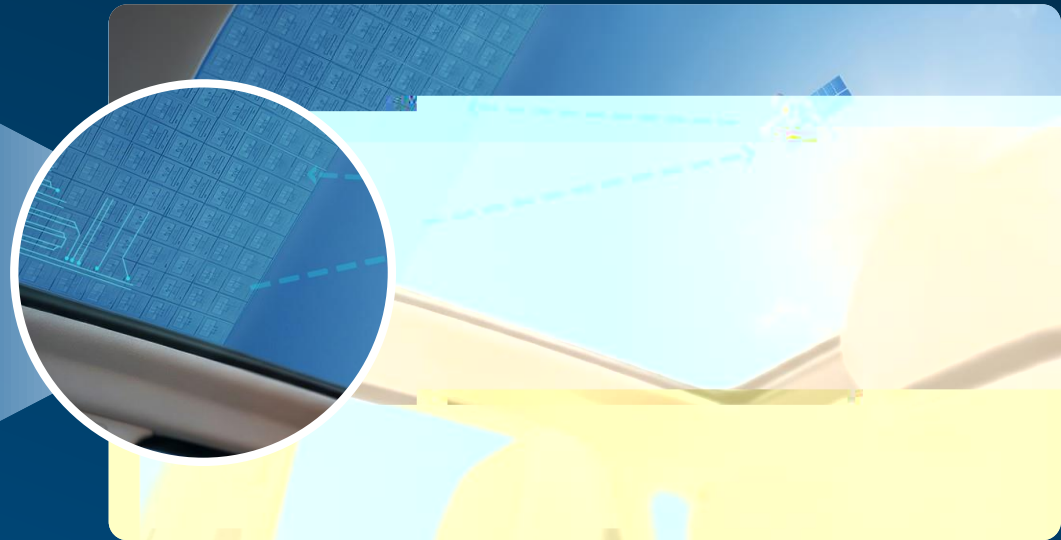
Innovation from Refining | 創新來自淬鍊

Antenna Patterns



AU

Light/Slim/Translucent
Heat-sink-free design



AUO 30 YEARS

Enabling AI Vision through Waveguide Optics for AR Glasses

光波導(Waveguide)

光機引擎 (Light Engine):
Micro LED or LCoS

Lightweight
Manufacturing

Display Business

Sustainable Cash Generation

Isolating the business divisions into 3 segments, where the industry becomes minor 2026. Memory shortage brings uncertainties

Core business – LCD with the capability to provide Professional/ ESG/ Integration products
Growth Engine – Micro LED go to market

Professional

5K 360Hz Curved
Gaming Display



AMLED
(Mini LED)

ESG

WW 1st LTPS 1Hz*



*Lowest power consumption based on current market info

Integration

Privacy Solutions



Touch Solutions



AUO 30
YEARS

AMSC at CES 2026

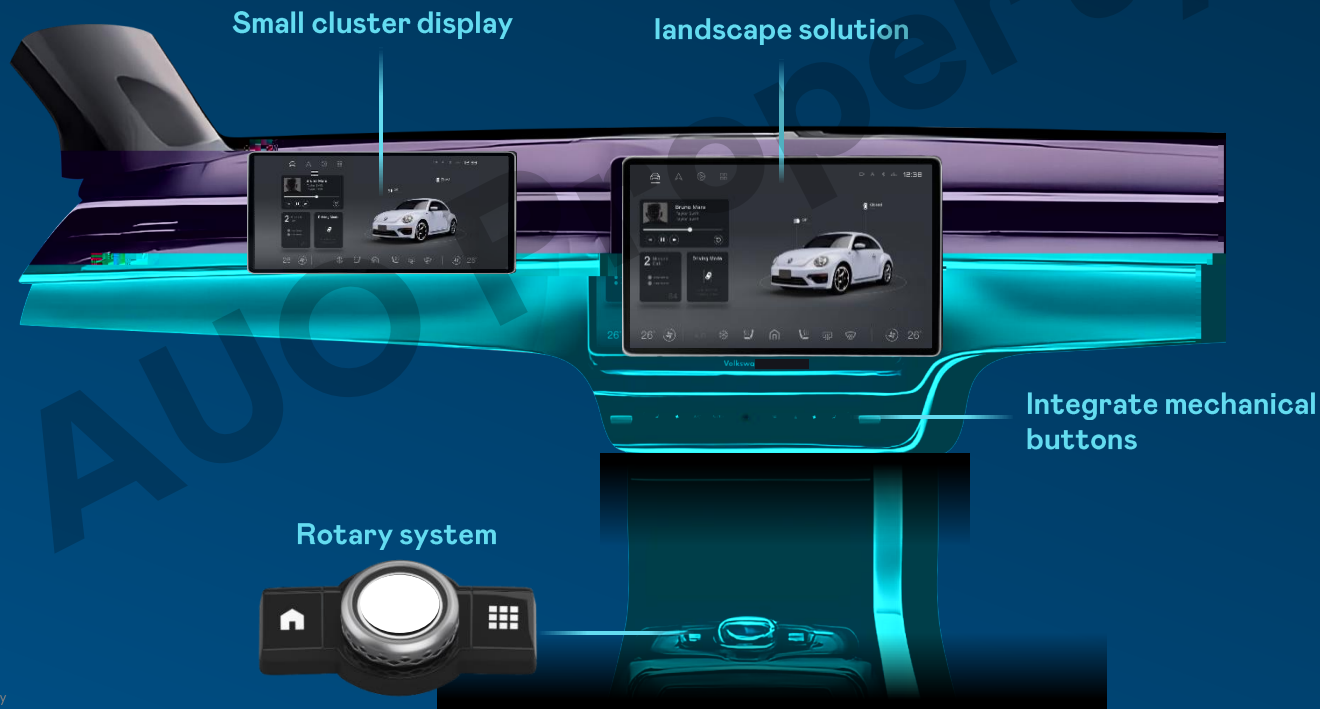


AMSC Solutions: One AMSC as a Growth Engine

AMSC aim to grow at double-digit CAGR despite slow automotive sector and global downturn

Core business – Display HMI with our comprehensive display tech platform and mechanical integration

Growth engine – Smart Cockpit with great potential to grow and to create more value





Smart Verticals (ADP) and Green Solutions

ADP at HealthCare Expo 2025



Tongue Image Capturing System

Eco-friendly Display Solutions

Requiring zero power to maintain a static image



Hiraso
Outdoor or Transportation
/ With Temperature Control

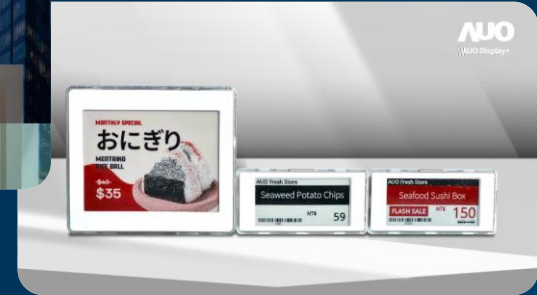


ePaper
Indoor / Lightweight/ Unplugged

AECOPOST



AECOTAG



Q&A

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AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Three Months Ended December 31, 2025 and 2024 and September 30, 2025

(Expressed in Millions of New Taiwan Dollars (NTD), except for per share amounts and shares outstanding)

	4Q25		3Q25	4Q24	QoQ%	YoY%
	NTD	%	NTD	NTD		
Net Sales	70,142	100.0	69,908	68,692	0.3	2.1
Cost of Goods Sold	62,617	89.3	63,218	63,246	(1.0)	(1.0)
Gross Profit(Loss)	7,525	10.7	6,690	5,446	12.5	38.2
Operating Expenses	9,418	13.4	8,496	8,768	10.9	7.4
Operating Profit(Loss)	(1,893)	(2.7)	(1,806)	(3,323)	(4.8)	43.0
Net Non-operating Income(Expenses)	4,782	6.8	738	6,342	548.0	(24.6)
Profit(Loss) before Income Tax	2,889	4.1	(1,068)	3,019	-	(4.3)
Income Tax Benefit(Expense)	34	0.0	(29)	(1,232)	-	-
Net Profit(Loss)	2,923	4.2	(1,098)	1,787	-	63.5
Other Comprehensive Income(Loss)	2,005	2.9	1,341	1,045	49.5	91.9
Total Comprehensive Income(Loss)	4,928	7.0	243	2,832	1,924.4	74.0
Net Profit(Loss) Attributable to:						
Owners of Company	2,882	4.1	(1,280)	1,619	-	78.0
Non-Controlling Interests	41	0.1	183	168	(77.7)	(75.8)
Net Profit(Loss)	2,923	4.2	(1,098)	1,787	-	63.5
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	4,550	6.5	(87)	2,680	-	69.8
Non-Controlling Interests	378	0.5	331	152	14.3	148.4
Total Comprehensive Income(Loss)	4,928	7.0	243	2,832	1,924.4	74.0
Basic Earnings Per Share	0.38		(0.17)	0.21		
Weighted-Average Shares Outstanding ('M)	7,547		7,547	7,668		

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Period Ended December 31, 2025 and 2024.

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	NTD	%	FY 2024 NTD	YoY%
Net Sales	281,388	100.0	280,245	0.4
Cost of Goods Sold	249,033	88.5	256,029	(2.7)
Gross Profit(Loss)	32,355	11.5	24,216	33.6
Operating Expenses	33,410	11.9	32,682	2.2
Operating Profit(Loss)	(1,056)	(0.4)	(8,466)	87.5
Net Non-operating Income(Expenses)	9,496	3.4	7,861	20.8
Profit(Loss) before Income Tax	8,441	3.0	(605)	-
Income Tax Benefit(Expense)	(1,452)	(0.5)	(2,340)	(37.9)
Net Profit(Loss)	6,989	2.5	(2,944)	-
Other Comprehensive Income(Loss)	(4,336)	(1.5)	4,154	-
Total Comprehensive Income(Loss)	2,653	0.9	1,210	119.3
Net Profit(Loss) Attributable to:				
Owners of Company	6,843	2.4	(3,064)	-
Non-Controlling Interests	145	0.1	120	21.2

AUO CORPORATION AND SUBSIDIARIES

Consolidated Condensed Balance Sheets

December 31, 2025 and 2024

(Expressed in Millions of New Taiwan Dollars (NTD))

	December 31, 2025		December 31, 2024		YoY	
	NTD	%	NTD	%	NTD	%
ASSETS						
Cash and Cash Equivalents	55,617	14.6	68,447	17.4	(12,830)	(18.7)
Notes & Accounts Receivables	34,590	9.1	25,946	6.6	8,644	33.3
Other Current Financial Assets	7,097	1.9	5,179	1.3	1,917	37.0
Inventories	36,213	9.5	33,811	8.6	2,402	7.1
Other Current Assets	4,613	1.2	4,748	1.2	(135)	(2.8)
Total Current Assets	138,129	36.2	138,131	35.2	(2)	0.0
Long-term Investments	21,749	5.7	29,656	7.5	(7,906)	(26.7)
Net Fixed Assets	160,104	41.9	166,244	42.3	(6,140)	(3.7)
Capitalized Contract Cost	11,002	2.9	9,292	2.4	1,710	18.4
Right-of-use Assets	8,551	2.2	9,869	2.5	(1,318)	(13.4)
Other Non-Current Assets	42,488	11.1	39,678	10.1	2,810	7.1
Total Non-Current Assets	243,894	63.8	254,739	64.8	(10,845)	(4.3)
Total Assets	382,023	100.0	392,869	100.0	(10,846)	(2.8)
LIABILITIES						
Short-term Borrowings	9,698	2.5	3,466	0.9	6,231	179.8
Notes & Accounts Payable	52,338	13.7	54,136	13.8	(1,798)	(3.3)
Current Financial Liabilities	23,101	6.0	12,838	3.3	10,263	79.9
Accrued Expense & Other Current Liabilities	107	0.0	223	0.1	(116)	(52.2)
Machinery and Equipment Payable	35,449	9.3	35,077	8.9	371	1.1
Total Current Liabilities	123,528	32.3	109,312	27.8	14,216	13.0
Long-term Borrowings	76,256	20.0	102,021	26.0	(25,764)	(25.3)
Other Non-Current Liabilities	18,399	4.8	21,764	5.5	(3,365)	(15.5)
Total Non-Current Liabilities	94,655	24.8	123,784	31.5	(29,130)	(23.5)
Total Liabilities	218,182	57.1	233,096	59.3	(14,914)	(6.4)
EQUITY						
Common Stock	75,471	19.8	76,679	19.5	(1,208)	(1.6)
Capital Surplus	45,873	12.0	48,276	12.3	(2,403)	(5.0)
Retained Earnings	34,863	9.1	28,699	7.3	6,164	21.5
Other Equity	(4,208)	(1.1)	(356)	(0.1)	(3,852)	(1082.6)
Non-Controlling Interests	11,841	3.1	6,475	1.6	5,366	82.9
Total Equity	163,841	42.9	159,773	40.7	4,068	2.5
Total Liabilities & Equity	382,023	100.0	392,869	100.0	(10,846)	(2.8)

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements

(Expressed in Millions of New Taiwan Dollars (NTD))

	<u>FY 2025</u>	<u>FY 2024</u>
	<u>NTD</u>	<u>NTD</u>
Cash Flow from Operation Activities:		
Profit(Loss) before Income Taxes	8,441	(605)
Depreciation & Amortization	29,846	34,104
Share of Profit of Equity-Accounted Investees	258	(145)
Changes in Working Capital	(17,565)	(3,586)
Disposals of Property, Plant and Equipment Loss(Gain)	(7,784)	(4,895)
Changes in Others	(2,066)	(1,728)
Net Cash Provided by (Used in) Operating Activities	<u>11,129</u>	<u>23,146</u>
Cash Flow from Investing Activities:		
Acquisitions of Financial Assets Measured at Fair Value	(49)	(365)
Disposals of Financial Assets Measured at Fair Value	289	72
Acquisitions of Financial Assets Measured at Amortized Cost	(543)	(671)
Disposals of Financial Assets Measured at Amortized Cost	795	629
Disposals of Equity-Accounted Investees	0	4,218
Acquisitions of Intangible Assets	(18,174)	(26,924)
Disposals of Intangible Assets	0	402
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	1,717	(13,083)
Changes in Others	10,542	2,633
Net Cash Provided by (Used in) Investing Activities	<u>(5,423)</u>	<u>(33,089)</u>
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	4,760	3,138
Increase(Decrease) in Long-term Borrowings	(18,637)	(2,370)
Repayment of Convertible Bonds	0	(382)
Payment of Lease Liabilities	(817)	(766)
Cash Distribution from Capital Surplus	(2,300)	(6,901)
Repurchase of Treasury Shares	(1,824)	0
Changes in Others	(363)	(114)
Net Cash Provided by (Used in) Financing Activities	<u>(19,181)</u>	<u>(7,395)</u>
Effect of Exchange Rate Changes on Cash and Cash Equivalents	646	1,815
Net Increase(Decrease) in Cash and Cash Equivalents	<u>(12,830)</u>	<u>(15,523)</u>
Cash and Cash Equivalents at Beginning of Period	<u>68,447</u>	<u>83,969</u>
Cash and Cash Equivalents at End of Period	<u>55,617</u>	<u>68,447</u>

